

**2nd Interim Report on
Measure A Implementation
2013-2014**

April 29, 2014

2nd Interim Report on Measure A

Measure A Background

- \$12 million parcel tax passed by super majority of voters in March, 2011
- Second-largest revenue stream for district
- High levels of oversight and accountability, including separate, internal tracking system
- 3rd year of 7-year term; Measure A expires in June, 2018

2nd Interim Report on Measure A

Measure A Background

3 reports required

- Spring (2nd interim)
- Spring (recommended allocations)
- Annual report

Measure A Ballot Language

(1) Small class sizes in K-3:	13-14%
(2) Neighborhood elementary schools:	7-8%
(3) Secondary school choice initiative and AP courses:	7-8%
(4) Programs to close the achievement gap	15-16%
(5) High school athletics programs:	9-10%
(6) Enrichment programs:	9-10%
(7) Attract and retain excellent teachers:	25-26%
(8) Counseling and student support services:	6%
(9) Alameda charter students:	3-4%
(10) Technology:	5%
(11) Adult education:	4%
Oversight and accountability:	1.5-2%

2nd Interim Report on Measure A

Summary of 2013-14 Projected Revenue and Expenditure for Measure A:

Description	Budget Adoption	1st Interim	2nd Interim
Beginning Balance, 7-1-13	\$ -	\$ 131,450	\$ 131,450
Revenue	\$ 11,940,000	\$ 11,940,000	\$ 11,940,000
Possessory Interest	-	-	-
Contribution from Unrestricted General Fund	182,507	164,544	164,544
Prior Year Revenue	-	17,963	17,963
Accounts Receivable Write Off	-	-	-
Total Budgeted Revenue	\$ 12,122,507	\$ 12,253,957	\$ 12,253,957
Total Budgeted Expenditures	\$ (12,122,507)	\$ (12,253,957)	\$ (12,253,957)
Total Budgeted Ending Balance, 6-30-14	\$ -	\$ -	\$ -

Measure A Oversight Committee

Summary of Multi-Year Revenue, Expenditure & Ending Balance for Measure A

Description	2011-12 (Actual)	2012-13 (Actual)	2013-14 (Budgeted)
Beginning Balance, July 1	\$ -	\$ 189,738	\$ 131,450
Revenue	\$ 12,037,947	\$ 11,892,998	\$ 11,940,000
Possessory Interest	23,153	34,416	
Prior Year Revenue	-	-	17,963
Prior Year Accounts Receivable Write Off*	-	(45,896)	
Total Revenue	\$ 12,061,100	\$ 11,881,518	\$ 11,957,963
Contribution from Unrestricted General Fund	\$ -	\$ 272,077	\$ 164,544
Total Revenue & Contribution from General Fund	\$ 12,061,100	\$ 12,153,595	\$ 12,122,507
Total Expenditures	\$(11,871,362)	\$(12,211,883)	\$(12,253,957)
Total Ending Balance, June 30	\$ 189,738	\$ 131,450	\$ 0

* Removal of prior year receivables

Measure A Spending By Category

P.Tax Item	Description, Parcel Tax Ballot Language Items 1-12	Available Budget	Actual Expenditures 7/1/13-1/31/14	Unspent (Overspent) Budget	Expenditures as a Percentage of Available Budget
1	Small Class Sizes	\$ 1,528,917	\$ 764,459	\$ 764,459	50.00%
2	Neighborhood Elementary Schools				
	Maintaining Franklin, Otis and Washington School	874,214	464,498	409,716	53.13%
	Planning For One Magnet School	14,893	-	14,893	0.00%
3	Secondary School Choice Initiative and AP Courses				
	Alameda High, 9 AP Sections	165,871	82,675	83,196	49.84%
	ASTI Maintaining Small Class Sizes, 2FTE	173,666	88,776	84,890	51.12%
	Encinal High, 8 AP Sections	139,907	64,450	75,457	46.07%
	Island High, Maintaining Small Class Sizes, 4 FTE	334,580	111,207	223,373	33.24%
	Planning For Innovative Programs	47,714	-	47,714	0.00%
4	Programs to Close the Achievement Gap				
	JROTC	79,674	39,526	40,148	49.61%
	Partial Math Initiative, Partial IBD Initiative	637,079	328,946	308,133	51.63%
	Partial SIM Initiative	80,340	33,731	46,609	41.99%
	Restore 5 AEA Days	1,084,651	542,325	542,326	50.00%
5	High School Athletic Programs	470,436	209,993	260,443	44.64%
6	Enrichment Programs				
	Elementary Music, PE and Media Centers	838,035	406,541	431,494	48.51%
	High Schools - 10 Fine Art Sections	207,720	97,276	110,444	46.83%
	Middle School Arts - 4 sections	75,324	38,338	36,986	50.90%
7	Attract and Retain Excellent Teachers	3,057,834	1,528,917	1,528,917	50.00%
8	Counseling and Student Support Services				
	College Career Tech, 1 FTE	42,504	19,173	23,331	45.11%
	Counselors, 8 FTEs	683,454	333,093	350,361	48.74%
9	Alameda Students In Charter Schools	352,827	-	352,827	0.00%
10	Technology				
	Technology Staff, 3.5 FTEs	264,313	147,903	116,410	55.96%
	Upgrades and Replacement of Classroom Technology	455,182	317,254	137,928	69.70%
11	Adult Education	470,436	470,436	-	100.00%
	Oversight and Accountability	179,100	48,872	130,228	27.29%
Total		\$ 12,258,671	\$ 6,138,390	\$ 6,120,281	50.07%

Measure A 2nd Interim Report

2013-2014 Expenditures

General Points

- We are on track for actual expenditures to align with what was budgeted.
- 2013-2014 Measure A Oversight Committee has met twice since January to review 1st and 2nd Interim Reports.
- Annual report to be presented in December, 2014.

Measure A 2nd Interim Report

Exemptions (seniors, SSI) update:

Number of senior exemptions in 2010-11	2,411
Number of senior exemptions in 2012-13	2,871
Number of senior exemptions in 2013-14	2,975